

Always one step ahead.

**First Half of Fiscal Year 2012/13 (1 April – 30 September 2012)
Overview.**



Highlights of First Half of Fiscal Year 2012/13.



System Implementation & Extension in Poland

- System generated toll revenues of EUR 178 million in first 12 months of operation with 99.9% accuracy.
- Toll system expanded by 320 km to now cover a network of 1,890 km.
- Performance related higher costs for operation in first half-year.



System Implementation in South Africa

- On 28 April 2012, start of fully completed system suspended by court order due to lawsuit.
- Government elected to appeal court decision on 23 May 2012.
- Decision to continue roll-out process made in October 2012.



System Implementation in Sydney, Australia

- Contract won at the end of August.
- Contracted by Interlink Roads to supply a new open road tolling system to support capacity enhancement up-grades to the M5 South West Motorway.
- Contract value for implementation reaches about EUR 8.5 million.



First Total System Contract Award in Texas

- Design, build, and integrate a Managed Lane System (MLS) in North Texas.
- MLS encompasses toll collection and intelligent transportation systems.
- First phase of system to start operation in August 2013.
- Contract value at about EUR 64 million.



Strengthening of Presence in Mexico

- Purchase of 33% stake in Mexican system integrator Simex S.A.P.I. with 28 years of experience in Mexican market.
- Investment reinforces commitment to customers in Mexico.

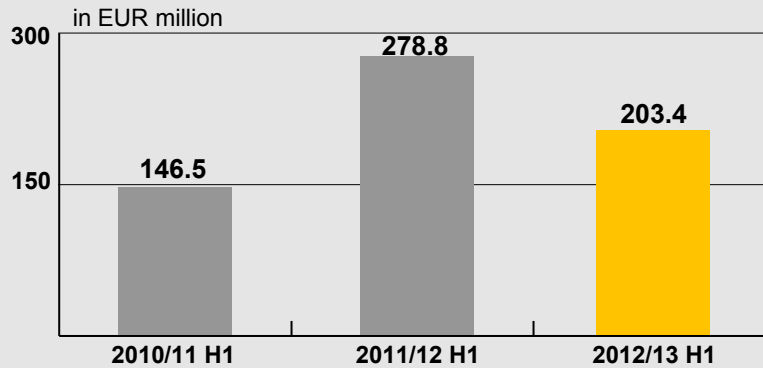


First Contract for On-board Unit (OBU) delivery in Brazil

- First contract for the delivery of on-board units won in August.
- Contract is result of years of endeavour and underlines long term commitment to be part of the converging Brazilian ITS market with the upcoming SINIAV project nearest in mind.

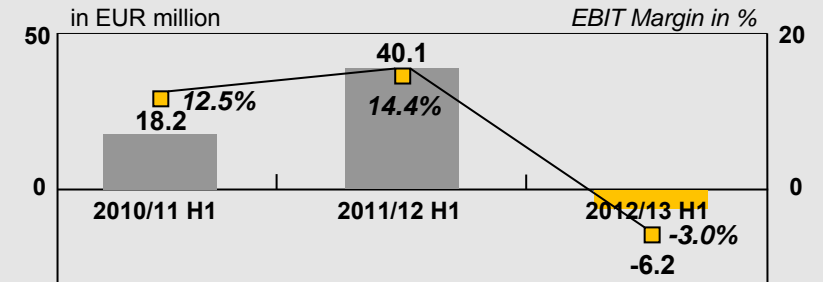
Selected Earnings Data.

Revenues



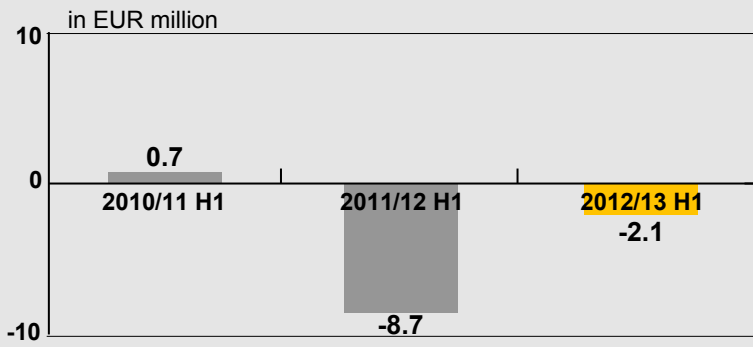
Revenues decreased by 33% to EUR 203.4 million.

EBIT



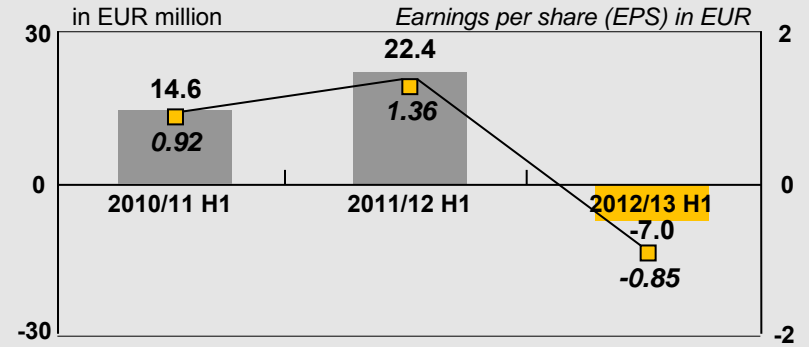
EBIT (margin) decreased to EUR -6.2 million (-3.0%).

Financial Result



Financial result improved to EUR -2.1 million.

Profit for the Period & Earnings per Share

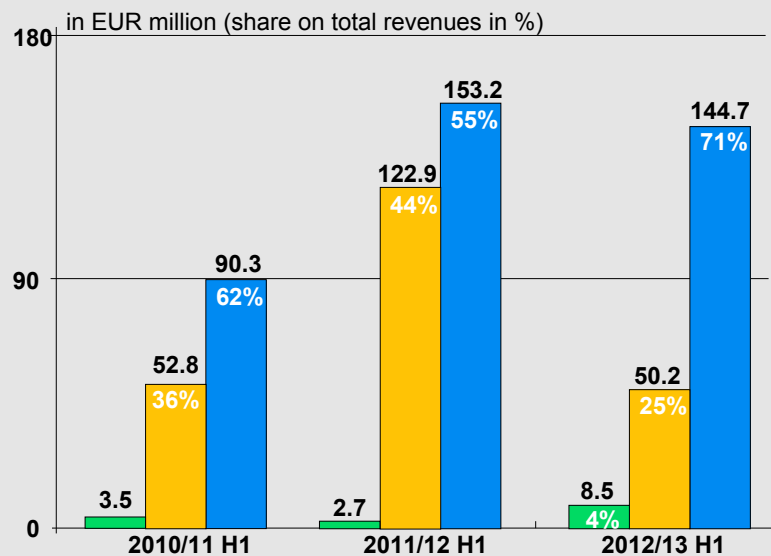


Profit for period (EPS) decreased to EUR -7.0 million (EUR -0.85).

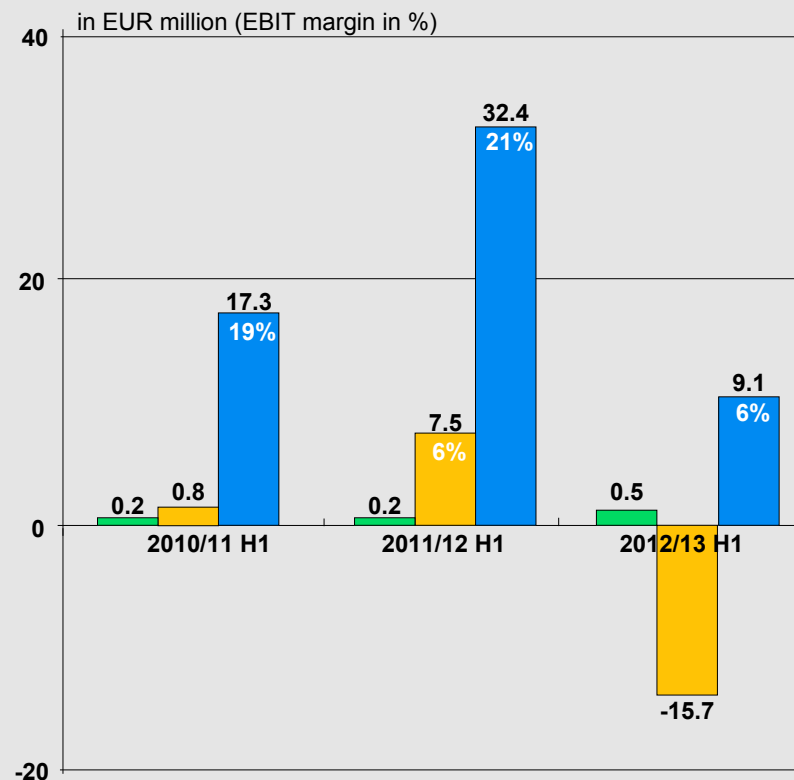
Business Segments.

■ **Road Solution Projects (RSP)** Project related business
 ■ **Services, System Extensions, Components Sales (SEC)** Recurring business
 ■ **Others (OTH)** 3rd party production sales

Revenues by Business Segments

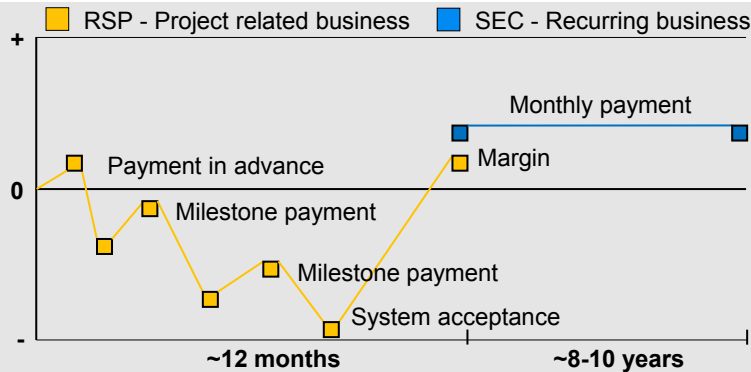


EBIT by Business Segments



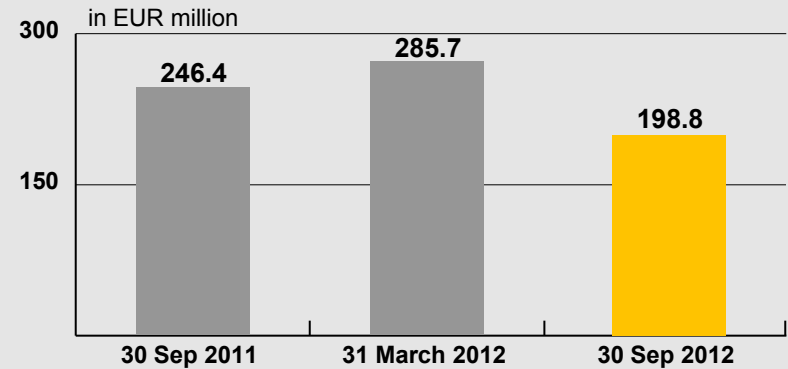
Cash Flow, Net Working Capital & Capital Expenditure.

Illustrative Cash Flow in two major Business Segments



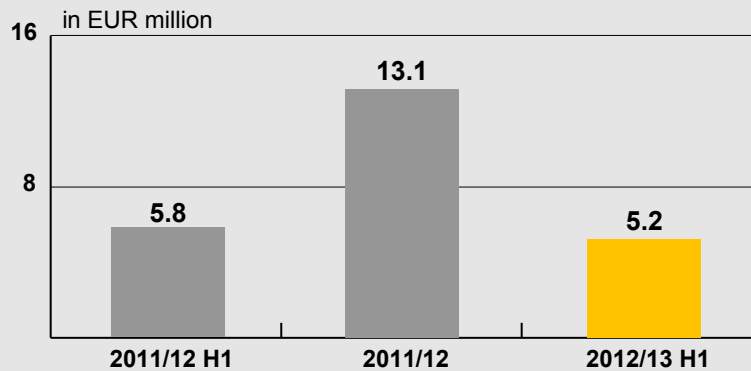
Segment RSP with volatile, segment SEC with steady cash flows.

Net Working Capital



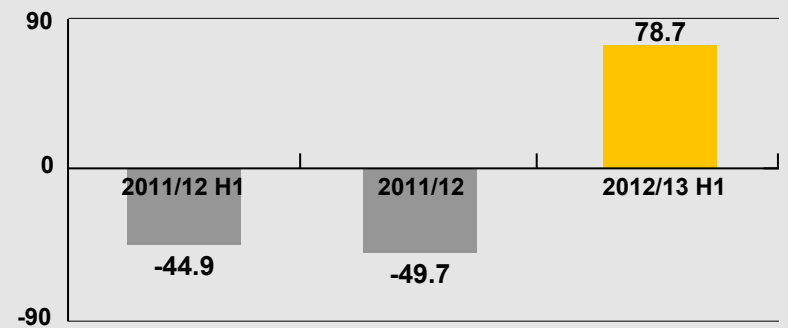
Net working capital decreased by 19% to EUR 198.8 million.

Capital Expenditure



Capital expenditure decreased H1-on-H1 by 10% to EUR 5.2 million.

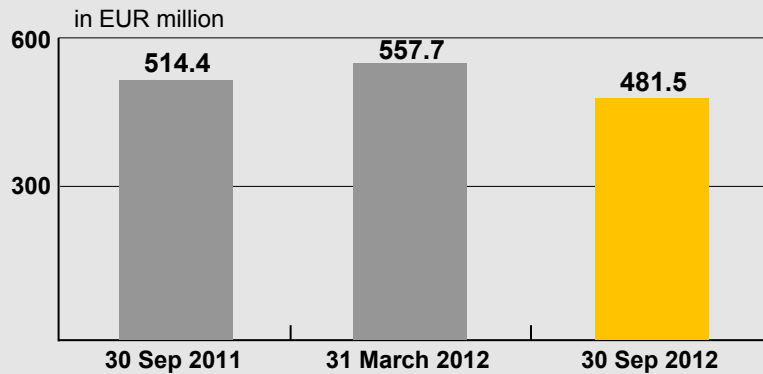
Free Cash Flow



Free cash flow increased to EUR 78.7 million.

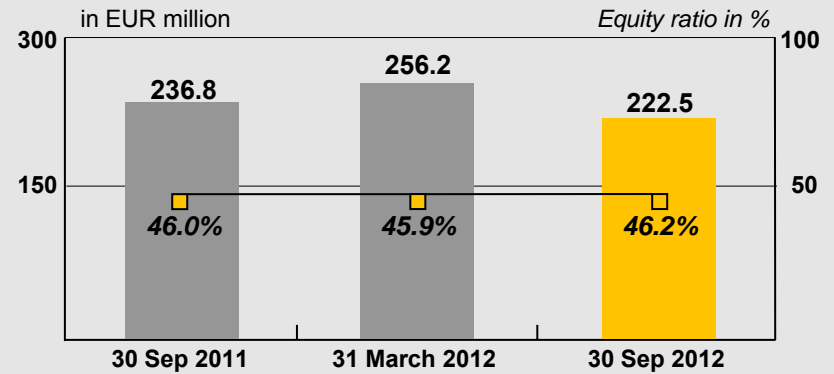
Selected Balance Sheet Data.

Total Assets



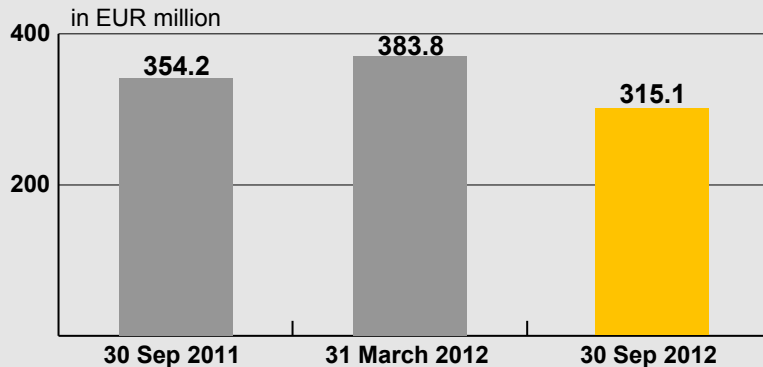
Total assets decreased by 6% to EUR 481.5 million.

Total Equity & Equity Ratio



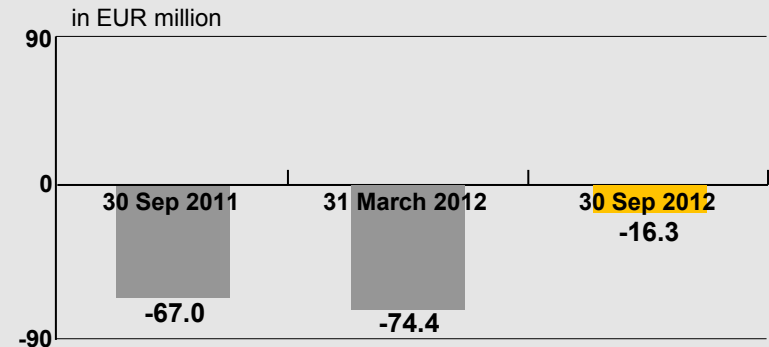
Equity decreased by 6% to EUR 222.5 million, equity ratio at 46.2%.

Capital Employed



Capital employed decreased by 11% to EUR 315.1 million.

Net Debt (-) / Net Assets (+)



Net assets increased by 76% to EUR -16.3 million.

Financial Overview on the First Half of Fiscal Year 2012/13.

FY13 H1 (first half of fiscal year 2012/13): 1 April – 30 September 2012

FY13 Q2 (second quarter of FY13): 1 July – 30 September 2012

Earnings Data	FY13 H1	FY12 H1	+/- %	FY13 Q2	FY12 Q2	+/- %	FY12
Revenues	203.4	278.8	-27%	97.0	144.1	-33%	549.9
EBIT	-6.2	40.1	-	-0.6	17.9		42.2
<i>EBIT margin</i>	<i>-3.0%</i>	<i>14.4%</i>		<i>-0.6%</i>	<i>12.4%</i>		<i>7.7%</i>
Profit for the period	-7.0	22.4		-2.6	8.5		27.5
Earnings per share ¹	-0.85	1.36		-0.40	0.46		1.62
Free cash flow ²	78.7	-44.9		4.1	-36.0		-49.7

Balance Sheet Data	30 Sep 2012	30 Sep 2011	+/- %				31 Mar 2012
Total assets	481.5	514.4	-6 %				557.7
<i>Equity ratio</i> ³	<i>46.2%</i>	<i>46.0%</i>					<i>45.9%</i>
Net assets (+) / debt (-)	-16.3	-67.0	76 %				-74.4
Net working capital	198.8	246.4	-19 %				285.7

All figures presented in million EUR unless otherwise stated

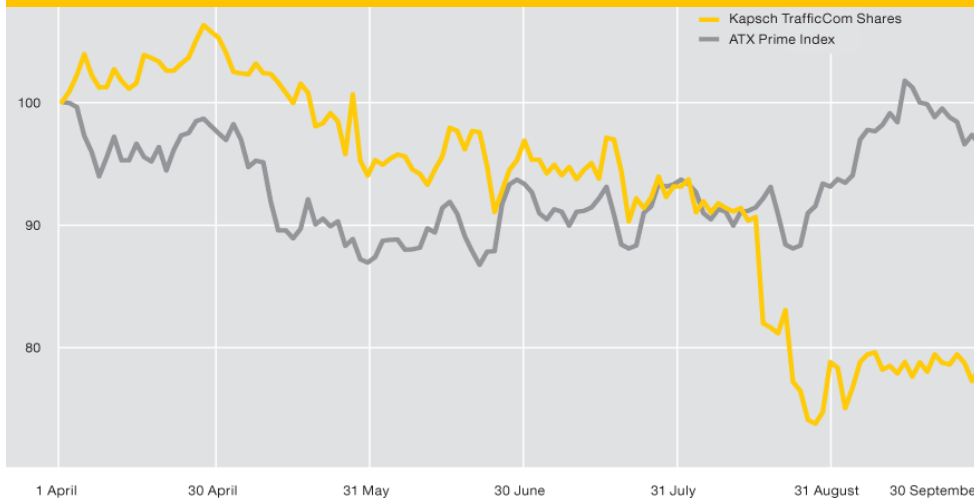
1 In EUR; EPS in FY13 H1 relate to 13 million shares, in FY12 H1 relate to a weighted average number of 12.5 million shares; EPS calculated from the profit for the period attributable to the equity holders of the company

2 Operating cash flow minus capital expenditure from operations (excl. payments for acquisitions of companies and purchases of securities and investments) plus proceeds from the disposal of property, plant and equipment and intangible assets

3 Including minority interest

Kapsch TrafficCom Shares as of 30 September 2012.

Development of Shares in First Half of 2012/13



Information on the Shares

Investor Relations Officer	Marcus Handl
Stock Exchange	Vienna, Prime Market
ISIN	AT000KAPSCH9
Trading Symbol	KTCG
Reuters	KTCG.VI
Bloomberg	KTCG AV
Coverage	<ol style="list-style-type: none"> 1. Berenberg Bank 2. Deutsche Bank 3. Erste Bank Group 4. Raiffeisen Centro Bank

Key Data on the Shares

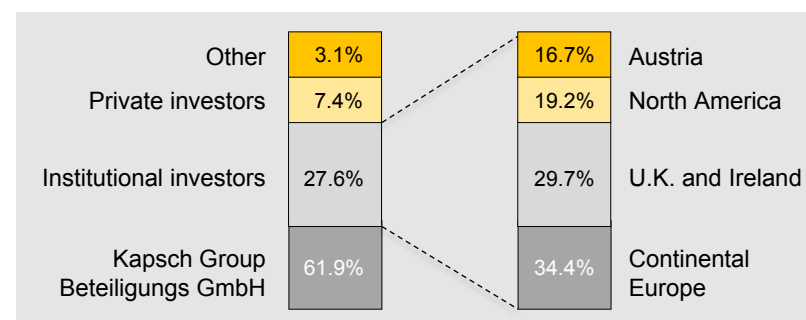
Number of shares ¹	in million	13.0	Market capitalization ¹	in EUR million	645.8
Free Float ¹	in %	38.1	Share Performance ²	in %	-15.6
Closing price ¹	in EUR	49.7	Trading Volume ^{2, 3}	in shares	24,084

¹ As of 30 Sep 2012

² In 2012/13 H1

³ Double counting

Shareholder Structure as at 31 March 2012



Outlook on the Second Half of the Current Fiscal Year 2012/13.

The current order book and the successes achieved will also be reflected in the earnings of the Kapsch TrafficCom Group in the second half of 2012/13.

The major project in Belarus was launched in September as planned.

In addition to this, the coming months will be marked by further developments in South Africa and the participation in tenders.

Kapsch TrafficCom is currently working on a bid for a toll collection system tender in Hungary.

Financial Calendar & Contact.

Financial Calendar		Contact	
27 February 2013	Interim financial report 2012/13 Q3.	Investor Relations Officer	Marcus Handl
26 June 2013	Results 2012/13.	Address	Kapsch TrafficCom AG Am Europlatz 2 1120 Vienna Austria
19 August 2013	Ordinary shareholders' meeting for 2012/13.	Shareholders' Telephone	+43 50 811 1120
2 September 2013	Deduction of dividend for fiscal year 2012/13 (ex-day).	Fax	+43 50 811 99 1120
9 September 2013	First day of payment for 2012/13 dividend.	Email	ir.kapschtraffic@kapsch.net
		Website	www.kapschtraffic.com

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With 280 references in 41 countries on all continents and with almost 70 million on-board units delivered and about 18,000 lanes equipped, Kapsch TrafficCom has positioned itself among the internationally recognized suppliers of ETC systems worldwide. Kapsch TrafficCom is headquartered in Vienna, Austria, and has subsidiaries and representative offices in 30 countries. For additional information, please visit www.kapschtraffic.com.



As a member of the **United Nations Global Compact (UNGC)**, Kapsch TrafficCom is committed to corporate social responsibility and sustainable development.



Since 2009, the shares of Kapsch TrafficCom are included in the **Austrian sustainability index, VONIX**.

Vienna Stock Exchange Award 2011 & 2012

In May 2012, Kapsch TrafficCom received the **Vienna Stock Exchange Award 2012** in the category "Small and mid caps" for the second consecutive time.